



Wisconsin Association of
Accountants Incorporated
P.O. Box 356
River Falls, WI 54022

Register now for Spring & Summer Seminars

Spring Seminar:
Technology by Bob Jennings
May 8, 2009

Summer Seminar:
Partnerships & Depreciation by
Professor John Connors
June 16-17, 2009

More information inside!

Spring &
Summer
Seminars

2009

Sponsored
by the



Wisconsin Association of
Accountants Incorporated

P.O. Box 356
River Falls, WI 54022
800-237-4080

Spring Seminar Technology

by Bob Jennings

8
CREDITS
ACCOUNTING

Friday, May 8th
8AM to 4:30PM

Seminar Rates

Members

Early \$165
received by 4/10

Late \$195

Non Members

Early \$195
received by 4/10

Late \$220

Hotel Information

Radisson Hotel
2040 Airport Drive
Green Bay, WI 54313
800-333-3333

Rates \$89 Single
or Double

Rooms must be reserved by
April 18, 2009.

Please ask for rooms reserved
for WI Association of Accountants.



TOPICS INCLUDE:

This is the nation's first hands-on technology seminar for accounting professionals conceived and written by Bob Jennings nearly 10 years ago for a national seminar company. It is based upon the hardware, software and techniques used in Bob's CPA firm for over 10 years, and as discussed in his Journal of Accountancy articles. All topics will include live displays and hands-on demonstrations of the all topics.

What's new in Technology:

This year's class starts with the latest technology tools such as:

- making client portals a profit center using Netbooks in your office
- the newest, easiest and safest backup/synchronization hardware
- why you don't need to network your office
- adding online services through your website
- converting to virtual offices
- and much more!

Hardware, Software and Security:

We then discuss hardware, software and security needs, including specific recommendations and demonstrations.

Tax Return Case Study:

We conclude with our always popular and continuously evolving case study of a tax return from the drop off to the completion of the return.

Bob Jennings CPA, CFP, CTP is a nationally renowned speaker, presenting continuing education classes to over 150,000 tax professionals over the last 20 years all over the world. Awarded the Speaker of the Year Award in 2006, Bob is also a prolific author and has published over 60 professional articles in such magazines as the September and April, 2008 and June, 2007 editions of the Journal of Accountancy as well as the Practical Accountant and others; and annually authors several tax, accounting and technology manuals. Bob is a very actively practicing partner in the multi-partner firm he founded in Indiana 25 years ago and is known for teaching with high-energy, humor, stories and real-life examples so as to make the learning experience particularly rewarding.

Summer Seminar Partnerships & Depreciation

by Professor John Connors

16
CREDITS
ACCOUNTING

Tuesday - Wednesday June
16 - 17
8AM to 4:30PM

Seminar Rates

Members

Early \$275
received by 5/19

Late \$335

Non Members

Early \$305
received by 5/19

Late \$365

One day only

Members

Early \$145
received by 5/19

Late \$180

One day only

Non Members

Early \$175
received by 5/19

Late \$210

Hotel Information

Sheraton Madison Hotel
706 Nolen Dr.
Madison, WI 53713
608-251-2300

Rates \$99 Single
or \$109 Double

Rooms must be reserved by
May 13, 2009.

Please ask for rooms reserved
for WI Association of Accountants.

TOPICS INCLUDE:

DAY ONE: LLC's Taxed as Partnerships - June 16th

This workshop will give a thorough overview of how LLCs operate, from formation, through operations and upon their termination, either by dissolution or by various members exiting the entity.

Detailed coverage will include:

- Choice of entity
- Formation issues including the disguised sale rules
- Receipt of LLC interest in exchange for services
- Filing requirements when holding real estate in an LLC
- LLCs as an estate planning tool
- Entity vs. aggregate theory in partnership taxation
- Understanding LLC agreements
- How one's basis in their LLC interest is calculated
- Taking of K-1 losses, in light of at-risk and passive loss
- Treatment of suspended losses in future tax years
- Avoid employment taxes, with use of "varying interest" rules
- Sales of LLC interests and the Sec. 751 "hot asset" rules
- Tax consequences for transfer of interest due to death or retirement

DAY TWO - Depreciation, Amortization and Sale of Property - June 17th

The purpose of this comprehensive course is to provide an in-depth analysis of the complex maze of rules dealing with depreciation, amortization, and sale of property, with an emphasis on identifying special planning opportunities and pitfalls.

Major topics include:

- The latest cases and rulings involving depreciation and amortization issues and how they impact clients
- Correctly handling depreciation on business vehicles
- Using cost segregation studies to dramatically enhance your clients' write-offs
- Accounting for a change in use
- How to maximize the increased §179 expense election
- Calculate depreciation in a short tax year and start-ups of businesses
- Understanding §197 amortization issues; how to handle software & website costs
- Correct handling of depreciation write-offs for retail, restaurant & personal service industries
- Sale of property and the depreciation recapture rules
- Capitalizing "repairs" that could have been written off
- Advanced depreciation issues, corporate liquidation, §754 basis adjustments, transfer to/from trusts, tax-deferred exchanges, personal property converted to business property, and more!

Cancellation Policy: Full refunds given only if cancellation is made more than two weeks prior to each seminar.